

SHANKARA BUILDPRO LIMITED REPORTS Q3 & 9MFY26 RESULTS

Bengaluru, India, February 11, 2026: Shankara Buildpro Limited, one of India's leading pure-play building materials marketplace, announced its financial results for the quarter and nine month ended December 31, 2025.

Consolidated Financial Highlights for Quarter Ended December 31st 2025

REVENUE	₹1,666 Cr	EBITDA MARGINS	3.30%	PAT	₹25 Cr
↑ 4%	↑ 29%			↓ (15%)	↑ 39%

Consolidated Financial Highlights for Nine Month Ended December 31st 2025

REVENUE	₹4,829 Cr	EBITDA MARGINS	3.28%	PAT	₹86 Cr
	↑ 30%				↑ 77%

Key

↑ QoQ

↑ YoY

Commenting on the performance, Mr. Sukumar Srinivas, Managing Director, Shankara Buildpro Limited, said:

"Shankara Buildpro delivered another quarter of strong performance, marked by robust volume growth. Buildpro recorded a healthy 37% YOY volume growth in Q3 and 38% growth during 9MFY26, with healthy growth momentum across its key markets & product categories. With this performance, Buildpro remains well on track to achieve its 1 million tonne volume target for the year, further reinforcing its leadership position as one of India's leading building materials marketplace.

Industry demand on the steel side has been encouraging, providing continued impetus to our volume growth. We expect this momentum to sustain in the coming year as well. On the other hand, non-steel categories continued to face industry headwinds through Q3 & 9M; however, we remain optimistic about an improving operating environment going forward.

This quarter also marked a significant milestone with the successful listing of Shankara Buildpro following its demerger from Shankara Building Products. The listing provides investors an opportunity to participate in a focused, pure-play building materials marketplace business model. Post demerger, Buildpro operates as an asset-light platform with higher capital efficiency and superior ROCEs, aligning well with our long-term growth and profitability objectives.

Overall, we anticipate a healthy close to the financial year and remain confident about FY27, backed by strong execution capabilities, sustained growth in the steel segment, and a potential recovery in non-steel categories."

About Shankara Buildpro Limited

Shankara Buildpro is one of India's leading building materials marketplaces, providing a comprehensive one-stop solution for all kinds of building materials & construction needs. Buildpro is also India's largest steel tube & pipe distributor and retailer. With a robust physical presence of 130 operational stores and fulfillment centers and a retail footprint of 5.3+ lakh sq.ft., Buildpro caters to tens of thousands of customers across various segments.

Earnings Conference Call

Thursday, February 12, 2026, at 12:00 PM (IST)

There will be an Earnings Conference Call at 12:00 PM (IST) on Thursday, February 12, 2026, during which the management will discuss the performance of the quarter and answer questions from the participants. A recording & transcript of the conference call will be available at stock exchanges and company's website.

Diamond Pass Link

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