

Shankara Building Products Limited reported its Q4 FY 21 results.

Key highlights are as follows:

- * Strong operating cash flow of Rs. 133 Crores for FY21
- * Significant reduction in Debtors & Inventory in FY21 comparing with FY20
- * Substantial reduction in Interest cost & other expenses

Particulars (Rs. In Crores)	Q4FY21	Q4FY20	FY21	FY20
Revenue from Operations	642	667	2,038	2,640
Retail Revenue	368	365	1,184	1,442
Retail segment EBITDA	26.57	28.39	67.70	115.61
Retail segment EBITDA%	7.2%	7.8%	5.7%	8.0%
Retail Stores	95	120	95	120
Retail Area (Sq.ft)	4,47,904	5,42,233	4,47,904	4,47,904
Consolidated EBITDA	28.0	29.9	77.2	122.1
<i>EBITDA margin</i>	<i>4.4%</i>	<i>4.5%</i>	<i>3.8%</i>	<i>4.6%</i>
Profit Before Tax	15.7	14.8	20.1	53.4
PAT	11.1	11.3	13.8	39.9

Note: Q4FY21 and FY21 figures are not comparable with Q4FY20 and FY20 due to Covid-19 and lockdowns imposed during FY21 and the general impact of the pandemic.