

To,
The General Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 540425

Dear Sir/Madam,

Ref: Application under Regulation 37 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the draft scheme of arrangement amongst Shankara Building Products Limited ("Company" or "Demerged Company"), Shankara Buildpro Limited ("Resulting Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Sub: Declaration under Para 2(j) of Part I (A) of SEBI master circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June 2023

In connection with the above application, we hereby confirm that there are no past defaults on listed debt obligations of the entities forming part of the Scheme.

The Demerged Company is a listed company while the Resulting Company is an unlisted company.

For and on behalf of Shankara Building Products Limited



Ereena Vikram
Company Secretary & Compliance officer
Place: Bangalore
Date: 18th December, 2023

