

To,  
The General Manager,  
Department of Corporate Services,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001


Dear Sir/Madam,

**Ref: Application under Regulation 37 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the draft scheme of arrangement amongst Shankara Building Products Limited ("Demerged Company"), Shankara Buildpro Limited ("Company" or "Resulting Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")**

**Sub: Declaration under Para 2(j) of Part I (A) of SEBI master circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20<sup>th</sup> June 2023**

In connection with the above application, we hereby confirm that the Company neither have any listed debt securities nor has issued listed debt securities and accordingly, the question of past defaults with respect to listed debt obligations does not arise.

**For and on behalf of Shankara Buildpro Limited**



**Name: Sukumar Srinivas**  
**Designation: Managing Director**  
**Place: Bangalore**  
**Date: 18<sup>th</sup> December, 2023**

